

To:

**Notary Dr Dirk Otto**  
**- Chairman of the voting process –**  
DENK Rechtsanwälte Partnerschaftsgesellschaft mbB  
„Bond 2021/2026 AGRI RESOURCES GROUP:  
Voting without a meeting“  
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## **VOTING FORM**

**for a voting without a meeting of**

**AGRI RESOURCES GROUP S.A.**

**Luxembourg, Grand Duchy of Luxembourg**

**EUR 50,000,000.00 8.00% bearer notes 2021/2026**

**(ISIN: DE000A287088 / WKN: A28708)**  
**(“Notes“)**

**within the period beginning on 13 March 2024, 0:00 hours,**  
**and ending on 15 March 2024, 24:00 hours**

**(“Voting Period”)**

### **Important notice:**

Only noteholders who have enclosed the document "Special proof with blocking notice" issued by their custodian bank are entitled to vote using this form. If necessary, you can submit this later until the end of the Voting Period.

The voting form must be sent in text form (Section 126b of the German Civil Code – *BGB*) to the above address within the Voting Period, i.e. from 13 March 2024, 0:00 hours, until 15 March 2024, 24:00 hours, (received).

**Votes not received by the chairman of the voting process within the Voting Period beginning on 13 March 2024, 0:00 hours, and ending on 15 March 2024, 24:00 hours, i.e. in particular votes cast too early, are invalid and will not be taken into account.**

The validity of the vote does not depend on the use of this voting form.

**Noteholder**Name, Surname/Company: Street, Number: ZIP, Place, Country: **Exercise of voting rights on the following agenda items**

The notary public employees/clerks of the notary public conducting the vote without a meeting are hereby instructed as messengers to present this voting form to the notary public within the Voting Period.

By ticking the boxes below, I / we vote as follows in the voting without a meeting of the holders of the notes with ISIN: DE000A287088 / WKN: A28708 beginning on 13 March 2024, 0:00 hours, and ending on 15 March 2024, 24:00 hours, on the Issuer's proposed resolutions on the agenda items as published in the invitation to vote in the Federal Gazette (*Bundesanzeiger*) as of 27 February 2024 amended by supplemental proposal initiated by DMR Rechtsanwälte Moser Degenhart Ressimann PartG mbB Maximilianstraße 24, 80539 Munich on behalf and by proxy of Deutscher Mittelstandsanleihen FONDS (in liquidation), represented by the liquidator, Deloitte Tax & Consulting S.à r.l. on 5 March 2024:

		<u>Please tick the box as applicable:</u>	Yes	No	Abstain
<b>Item 1:</b>	<b>Extension of the term of the Notes by two years until 17 March 2028</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Item 2:</b>	<b>Resolution on the retention of interest until repayment</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Item 3:</b>	<b>Resolution on the adjustment of provisions for early redemption under the Notes</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Item 4:</b>	<b>Resolution on the adjustment of events triggering an event of default (Section 10 (1) (1) and Section 10 (1) (d) of the terms and conditions of the Notes; deletion of the reason for cancellation pursuant to Section 10 (1) (f) of the terms and conditions of the Notes and adjustment of Section 10 (1) (g) of the terms and conditions of the Notes</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Item 5:</b>	<b>Resolution on the deletion of certain undertakings of the Issuer pursuant to Section 11 (1) and Section 11 (3) (1) and (2) of the terms and conditions of the Notes</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Item 6:</b>	<b>Resolution on the appointment of a common representative of the noteholders</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

  
*Place, Date*
  
*Signature*
*Surname, Name / Company  
of the of the voter in block letters:*